



LATITUDE

Latitude Group Holdings Limited  
ACN 604 747 391

Level 4, 800 Collins St,  
Docklands VIC 3008

latitudefinancial.com

**8 September 2021**

## **ASX ANNOUNCEMENT**

### **Latitude successfully completes Capital Notes Bookbuild allocating \$150 million**

Latitude Group Holdings Limited (ASX:LFS) (**Latitude**) today announced the successful completion of the Bookbuild for the Offer of Latitude Capital Notes (**Capital Notes**) launched on 2 September 2021.

Through the Bookbuild process, Latitude has allocated \$150 million in firm commitments to Syndicate Brokers and Institutional Investors. The Margin has been set at 4.75% p.a., at the bottom of the Margin range of 4.75% - 5.00% p.a. indicated at launch.

Given investor demand received, Latitude has increased the Offer size from \$125 million to \$150 million, with the ability to raise more or less.

Full details of this investment opportunity and the terms and conditions of the Capital Notes, including the Margin and increased Offer size, will be provided in the replacement Prospectus which is expected to be lodged with the Australian Securities and Investments Commission (**ASIC**) and Australian Securities Exchange (**ASX**) on 10 September 2021, subject to expiry of the ASIC exposure period.

The Capital Notes are complex and involve risks that are different from ordinary equity. They are not suitable for all investors and contain features which may make their terms of issue difficult to understand. Investors should read and carefully consider the Prospectus in full before deciding whether to invest in the Capital Notes. Latitude strongly recommends that investors seek professional advice from a licenced adviser which takes into account their particular investment objectives and circumstances before deciding whether to participate in the Offer.

Terms used but not defined in this announcement are defined in the Prospectus.

Authorised for release by Paul Burke, Company Secretary

#### **For further information:**

##### Media

Mark Gardy  
+61 412 376 817

##### Investor Relations

Nehemiah Richardson  
+61 476 834 478

## **DISCLAIMER**

This announcement does not constitute an offer of any securities (including Capital Notes) for sale or issue or for the purchase of any securities. No action has been taken to register or qualify Capital Notes, or invite persons to purchase Capital Notes, outside Australia. In particular, this announcement does not constitute an offer of securities for sale, or invitation to purchase securities, in the United States. Capital Notes have not been and will not be registered under the US Securities Act or the securities laws of any state of the United States, and they may not be offered or sold in the United States. Capital Notes are being offered and sold in the Offer solely outside the United States pursuant to Regulation S under the US Securities Act.